

OrgPublisher

8.1 Upgrade

Considerations

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Upgrading from version 8

The following information is provided to assist in planning the upgrade activity with the installation of OrgPublisher 8.1 if you are currently using OrgPublisher 8.

If you...	In Version 8.1 you need to...	Because...
are using an OrgPublisher version earlier than 8.0, follow the instructions in this document for that version.	use Add/Remove Programs to uninstall the OrgPublisher application.	it removes the earlier versions.
use OP 8.0 and installed Web Based Admin.	<ol style="list-style-type: none"> 1. stop the web service. 2. uninstall OP8.0. 3. delete the remoteserver.dll file. 4. install OP8.1. 5. start the web service. 	the new version of the remoteserver.dll file needs to be installed.
are currently publishing ECharts or did beta testing with ECharts.	<ol style="list-style-type: none"> 1. stop the web service. 2. delete the dll file(s) for your EChart(s) both Rich and Thin client. 3. start the web service. 	the dll file is not overwritten if it is in use.

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If you...	In Version 8.1 you need to...	Because...
<p>published as OrgPublisher PluginX and customized the HTML page for any reason.</p> <p>OR</p> <p>deployed the PluginX component (cabinet file) from your company server.</p> <p>OR</p> <p>if you have users who are not administrators on their own PCs and cannot install plugins, you can request scripts to "push out" the plugins to locked down PCs from the Aquire support team at support@acquire.com.</p>	<ol style="list-style-type: none"> 1. copy and paste the following URL to your browser to download the v8.1 cabinet file from our website: <code>http://www.acquire.com/downloads/plugins/PluginXCabinet_v8.htm.</code> 2. edit the .js file with Notepad (.htm files contained codebase statement in versions previous to v7R). 3. modify the codebase statement to reflect your path: <code>codebase=http://www.acquire.com/codebase81/orgpubX.cab#Version=8,1,1943,1</code> 	<p>the cabinet file must be updated to utilize OrgPublisher 8 features.</p> <p>Tip: A feature in the Publishing Wizard allows you to create an OrgPublisher PluginX definition that will not overwrite the .js file each time you publish. This will preserve any changes made to your file.</p>

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Upgrading from versions 7.5, 7.1, or 7.0

The following information is provided to assist in planning the upgrade activity with the installation of OrgPublisher 8.1 if you are currently using OrgPublisher 7.5, 7.1, 7.0 (7.x will be used to refer to these versions).

If you...	In Version 8.1 you need to...	Because...
are using an OrgPublisher version earlier than 7.x, follow the instructions in this document for that version.	use Add/Remove Programs to uninstall the OrgPublisher application.	it removes the earlier versions.
use OP 7.x and installed Web Based Admin.	<ol style="list-style-type: none"> 1. stop the web service. 2. uninstall OP7.x. 3. delete the remoteserver.dll file. 4. install OP8. 5. start the web service. 	the new version of the remoteserver.dll file needs to be installed.
are currently publishing ECharts or did beta testing with ECharts.	<ol style="list-style-type: none"> 1. stop the web service. 2. delete the dll file(s) for your EChart(s) both Rich and Thin client. 3. start the web service. 	the dll file is not overwritten if it is in use.

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If you...	In Version 8.1 you need to...	Because...
<p>published as OrgPublisher PluginX and customized the HTML page for any reason. OR deployed the PluginX component (cabinet file) from your company server. OR if you have users who are not administrators on their own PCs and cannot install plugins, you can request scripts to "push out" the plugins to locked down PCs from the Aquire support team at support@acquire.com.</p>	<ol style="list-style-type: none"> 1. copy and paste the following URL to your browser to download the v8.1 cabinet file from our website: <code>http://www.aquire.com/downloads/plugins/PluginXCabinet_v8.htm.</code> 2. edit the .js file with Notepad (.htm files contained codebase statement in versions previous to v7R). 3. modify the codebase statement to reflect your path: <code>codebase=http://www.aquire.com/codebase81/orgpubX.cab#Version=8,1,1943,1</code> 	<p>the cabinet file must be updated to utilize OrgPublisher 8 features.</p> <p>Tip: A feature in the Publishing Wizard allows you to create an OrgPublisher PluginX definition that will not overwrite the .js file each time you publish. This will preserve any changes made to your file.</p>

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Upgrading from versions 6.1, 6.0, 5.1 or 5.0

The following information is provided to assist in planning the upgrade activity with the installation of OrgPublisher 8.1 if you are currently using OrgPublisher 6.1, 6.0, 5.1 or 5.0 (6.x or 5x will be used to refer to these versions).

If you...	In Version 8.1, you need to...	Because...
are using an OrgPublisher version earlier than 5x, follow the instructions in this document for that version.	use Add/Remove Programs to uninstall the OrgPublisher application.	it removes the earlier versions.
use OP 6.x and installed Web Based Admin.	<ol style="list-style-type: none"> 1. stop the web service. 2. uninstall the old version. 3. delete the remoteserver.dll file. 4. install OP8. 5. start the web service. 	the new version of the remoteserver.dll file needs to be installed.
are currently publishing ECharts or did beta testing with ECharts.	<ol style="list-style-type: none"> 1. stop the web service. 2. delete the dll file(s) for your EChart(s) both Rich and Thin client. 3. restart the web service. 	the dll file is not overwritten if it is in use.
used a default template.	<ol style="list-style-type: none"> 1. start OrgPublisher 8 and select File > Set template as default. 2. locate the OP5 or OP6 file default.otm. (By default, OrgPublisher 8 is installed in Program Files/OrgPub8, OP6 is installed in Program Files/OrgPub6, and OP5 is installed in Program Files/OrgPub5.) 3. copy the default.otm file from the v5 or v6, folder into the v8 folder. 	OrgPublisher 8 is (by default) installed in a separate directory; copying default.otm will preserve your chart formatting information.

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If you...	In Version 8.1, you need to...	Because...
<p>published as OrgPublisher PluginX and customized the HTML page for any reason. OR deployed the PluginX component (cabinet file) from your company server. OR if you have users who are not administrators on their own PCs and cannot install plugins, you can request scripts to "push out" the plugins to locked down PCs from the Aquire support team at support@acquire.com.</p>	<ol style="list-style-type: none"> copy and paste the following URL to your browser to download the v8.1 cabinet file from our website: <code>http://www.aquire.com/downloads/plugins/PluginXCabinet_v8.htm.</code> edit the .js file with Notepad (.htm files contained codebase statement in versions previous to v7R). modify the codebase statement to reflect your path: <code>codebase=http://www.aquire.com/codebase81/orgpubX.cab#Version=8,1,1943,1</code> 	<p>the cabinet file must be updated to utilize OrgPublisher 8 features.</p> <p>Tip: A feature in the Publishing Wizard allows you to create an OrgPublisher PluginX definition that will not overwrite the .js file each time you publish. This will preserve any changes made to your file.</p>
<p>have scheduled publishing.</p>	<p>delete and recreate the scheduled jobs either using Microsoft task scheduler (for EChart batch files) or in the publishing definition in OrgPublisher.</p>	<p>it updates the scheduled job to the new version path.</p>
<p>would like to use the new features in publishing definitions.</p>	<p>update any existing publishing definitions with new tool bar options.</p>	<p>the toolbar selections can now be turned on at the button level.</p>
<p>would like to use the Multiple Reports feature.</p>	<p>make sure field 5 of the input file, the ID field, is a unique identifier for the employee.</p>	<p>this field is used to tie all records for an employee together.</p>

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If you...	In Version 8.1, you need to...	Because...
<p>created My groups in a published PluginX/EChart.</p>	<ol style="list-style-type: none"> 1. before publishing the new charts, instruct your users export their "My groups" groups using the Export Groups function. 2. republish your charts. 3. instruct your users to import the groups using the Import Groups function. 	<p>the My groups definitions are stored in a different registry key.</p>

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Upgrading from version 4 or 4.E

The following information is provided to assist in planning the upgrade activity with the installation of OrgPublisher 8.1 if you are currently using OrgPublisher 4.0 or 4.E (4.x will be used to refer to these versions).

If you...	In Version 8.1 you need to...	Because...
are using an OrgPublisher version earlier than 4x, follow the instructions in this document for that version.	use Add/Remove Programs to uninstall the OrgPublisher application.	it removes the previous version.
are currently publishing ECharts or did beta testing with ECharts.	<ol style="list-style-type: none"> 1. stop the web service. 2. delete the dll file for your EChart. 3. restart the web service. 	the dll file cannot be overwritten if it is in use.
would like to use the new features in publishing definitions.	update any existing publishing definitions with new tool bar options.	the toolbar selections can now be turned on at the button level.
would like to use the Multiple Reports feature.	make sure field 5 of the input file, the ID field, is a unique identifier for the employee.	this field is used to tie all records for an employee together.
used a default template.	<ol style="list-style-type: none"> 1. start OrgPublisher 8 and select File > Set template as default. 2. locate the OP4 file default.otm. (By default, OrgPublisher 8 is installed in Program Files/OrgPub8, and OP4.x is installed in Program Files/OrgPub4.) 3. copy default.otm from the v 4 folder into the v8 folder. 	V8 is (by default) installed in a separate directory. Copying your default.otm file will preserve your chart formatting information.

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If you...	In Version 8.1 you need to...	Because...
<p>published as OrgPublisher PluginX and customized the HTML page for any reason.</p> <p>OR</p> <p>deployed the PluginX component (cabinet file) from your company server.</p> <p>OR</p> <p>if you have users who are not administrators on their own PCs and cannot install plugins, you can request scripts to "push out" the plugins to locked down PCs from the Aquire support team at support@acquire.com.</p>	<ol style="list-style-type: none"> 1. copy and paste the following URL to your browser to download the v8.1 cabinet file from our website: <code>http://www.aquire.com/downloads/plugins/PluginXCabinet_v8.htm</code>. 2. edit the .js file with Notepad (.htm files contained a codebase statement in versions before 7R). 3. modify the codebase statement to reflect your path. <code>codebase=http://www.aquire.com/codebase81/orbpubX.cab#Version=8,1,1943,1</code> 	<p>the cabinet file must be updated to utilize OrgPublisher 8 features.</p> <p>Tip: A feature in the Publishing Wizard allows you to create an OrgPublisher PluginX definition that will not overwrite the .js file each time you publish. This will preserve any changes made to your file.</p>

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Upgrading from Version 3.3a

The following information is provided to assist in planning the upgrade activity with the installation of OrgPublisher 8.1 if you are currently using OrgPublisher 3.3a.

If you...	In Version 8.1, you need to...	Because...
are using an OrgPublisher version later than 3.3a, follow the instructions in this document for that version.	use Add/Remove Programs to uninstall the earlier OrgPublisher application.	it removes the previous version.
would like to use the new features in publishing definitions.	<ol style="list-style-type: none"> recreate your publishing definitions to ensure new fields are filled in correctly. delete the old publishing definitions. 	there are new fields and the toolbar selections can now be turned on at the button level.
would like to use the Multiple Reports feature.	make sure field 5 of the input file, the ID field, is a unique identifier for the employee.	this field is used to tie all records for an employee together.
used a default template.	<ol style="list-style-type: none"> start OrgPublisher 8 and select File > Set template as default. locate the OP3 file default.otm. (By default, OrgPublisher 8 is installed in Program Files/OrgPub8, and OP3.x is installed in Program Files/OrgPub3.) copy default.otm from the v3 folder into the v8 folder. 	v8 is (by default) installed in a separate directory. Copying your default.otm file will preserve your chart formatting information.
customized the <i>Search Dialog</i> box using registry settings.	<ol style="list-style-type: none"> select Options, then Search Options. select Customize Search dialog and make the changes needed. 	v3.x used Registry settings to control the <i>Search dialog</i> box. V8 stores this information in the template (.otm).

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If you...	In Version 8.1, you need to...	Because...
<p>published as OrgPublisher PluginX and customized the HTML page for any reason.</p> <p>OR</p> <p>deployed the PluginX component (cabinet file) from your company server.</p> <p>OR</p> <p>if you have users who are not administrators on their own PCs and cannot install plugins, you can request scripts to "push out" the plugins to locked down PCs from the Aquire support team at support@acquire.com.</p>	<ol style="list-style-type: none"> 1. copy and paste the following URL to your browser to download the v8.1 cabinet file from our website: <code>http://www.acquire.com/downloads/plugins/PluginXCabinet_v8.htm</code>. 2. edit the .js file with Notepad (.htm files contained a codebase statement in versions earlier than 7R). 3. modify the codebase statement to reflect your path. <code>codebase=http://www.acquire.com/codebase81/orbpubX.cab#Version=8,1,1943,1</code> 	<p>the cabinet file must be updated to utilize OrgPublisher 8 features.</p> <p>Tip: A feature in v8 allows you to create an OrgPublisher PluginX definition that will not overwrite the .js file each time you publish. This will preserve any changes made to your file.</p>

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If you...	In Version 8.1, you need to...	Because...
<p>used OrgPublisher AutoPub to automatically publish charts.</p>	<ol style="list-style-type: none"> 1. remove OrgPublisher AutoPub: <ol style="list-style-type: none"> a. select Start > Settings > Control Panel > Add/Remove Programs. b. select TimeVision OrgPublisher AutoPub. c. click Add/Remove. 2. delete previously scheduled jobs in Task Scheduler: <ol style="list-style-type: none"> a. select Start > Settings > Control Panel > Scheduled Tasks. b. delete the scheduled tasks. 3. create new publishing definitions: <ol style="list-style-type: none"> a. click Publish. b. click New. c. follow the prompts in the <i>Publishing Wizard.</i> d. select the Schedules tab in the <i>Publish Charts</i> window. e. select New. f. follow the prompts to create the new schedule. g. delete the v3.x publishing definitions. 	<p>automatic publishing is now built into OrgPublisher.</p>

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